



ROSEN GOLDBERG
INSOLVENCY & RESTRUCTURING

District of ONTARIO
Division No. 09 - Toronto
Court No. 31-3003083
Estate No. 31-3003083

IN THE MATTER OF THE BANKRUPTCY OF
CREATIVE WEALTH MEDIA FINANCE CORP
OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO

NOTICE OF BANKRUPTCY, FIRST MEETING OF CREDITORS
(Subsection 102(1) of the Act)

TAKE NOTICE THAT:

1. Creative Wealth Media Finance Corp. (“Creative”) was deemed to have filed an assignment in bankruptcy on the 28th day of November 2023, and the undersigned, Rosen Goldberg Inc. was appointed as trustee of the estate of the bankrupt by the Official Receiver, subject to affirmation by the creditors of the trustee’s appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of Creative will be held on the 15th day of December at 11:00 AM (Toronto time) via Zoom: Meeting ID - 894 2200 6503; Passcode 036986.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form and a list of creditors with claims amounting to \$25 or more showing the amounts of their claims. All claims are stated in Canadian dollars.



ROSEN GOLDBERG

INSOLVENCY & RESTRUCTURING

5. Creditors must prove their claims against the bankrupt estate to share in any distribution of the proceeds realized from the estate.

6. Also enclosed with this notice is a Supplementary Mailing List. Those listed on this list are being provide notice of the bankruptcy proceeding for information purposes only. Subsequent to Creative filing the Notice of Intention to make a Proposal, it was determined that those investors listed on the Supplementary Mailing List had signed a Participation Agreement which states that the investor does not have a debtor-creditor relationship with Creative. Accordingly, Creative has not guaranteed repayment to any investor who signed the Participation Agreement.

DATED at Toronto, Ontario the 29th day of November, 2023.

Rosen Goldberg Inc.

ROSEN GOLDBERG INC.

LICENSED INSOVENCY TRUSTEE

District of: Ontario
 Division No. 09 - Toronto
 Court No. 31-3003083
 Estate No. 31-3003083

Original Amended

Form 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
 In the Matter of the Bankruptcy of
 Creative Wealth Media Finance Corp.
 of the City of Toronto, in the Province of Ontario

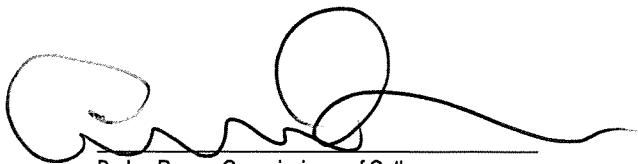
To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 27th day of October 2023. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

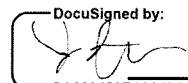
LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" 103,740,021.00	1. Inventory 0.00
Balance of secured claims as per list "B" 0.00	2. Trade fixtures, etc. 0.00
Total unsecured creditors 103,740,021.00	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" 0.00	Good 67,000,000.00
3. Preferred creditors as per list "C" 0.00	Doubtful 0.00
4. Contingent, trust claims or other liabilities as per list "D"	Bad 0.00
estimated to be reclaimable for 0.00	Estimated to produce 67,000,000.00
Total liabilities 103,740,021.00	4. Bills of exchange, promissory note, etc., as per list "F" ... 0.00
Surplus NIL	5. Deposits in financial institutions 0.00
	6. Cash 0.00
	7. Livestock 0.00
	8. Machinery, equipment and plant 0.00
	9. Real property or immovable as per list "G" 0.00
	10. Furniture 0.00
	11. RRSPs, RRFs, life insurance, etc. 0.00
	12. Securities (shares, bonds, debentures, etc.) 0.00
	13. Interests under wills 0.00
	14. Vehicles 0.00
	15. Other property, as per list "H" 0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital 0.00
	Amount paid on capital 0.00
	Balance subscribed and unpaid 0.00
	Estimated to produce 0.00
	Total assets 67,000,000.00
	Deficiency 36,740,021.00

I, Jason Cloth, of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 29th day of November 2023 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Toronto in the Province of Ontario, on this 29th day of November 2023.



Brahm Rosen, Commissioner of Oaths
 For the Province of Ontario
 Expires February 11, 2024

DocuSigned by:

 BA600453E-38642 Jason Cloth

Brahm Howard Rosen, a Commissioner, etc.,
 Province of Ontario, for Rosen Goldberg Inc.
 Expires February 11, 2024

Creditor Mailing List

In the Matter of the Bankruptcy of
Creative Wealth Media Finance Corp.
of the City of Toronto, in the Province of Ontario

Creditor Type	Name	Attention	Address	Claim \$
Director	Jason Cloth		20 Stratheden Rd Toronto ON M4N 1E3	
Unsecured	2355673 Ontario Inc		752 Clarkson Road S Mississauga ON L5J 2T9	200,000.00
	272 Ventures LLC		539 W Commerce, Ste 388 Dallas TX 75208 USA	1,350,000.00
	Ahrens, Dennis		PO Box 6581 Bloomington IL 60108 USA	270,000.00
	Alturi, Pratha		8200 Muchmore Pointe Cincinnati OH 45243 USA	337,500.00
	BBP I		333 W Wacker Dr 6th Floor Chicago IL 60606 USA	337,500.00
	BBP II LLC		333 W Wacker Dr 6th Floor Chicago IL 60606 USA	1,012,500.00
	BBP IV		333 W Wacker Dr 6th Floor Chicago IL 60606 USA	675,000.00
	BBP V		333 W Wacker Dr 6th Floor Chicago IL 60606 USA	675,000.00
	BBP VII		333 W Wacker Dr 6th Floor Chicago IL 60606 USA	2,025,000.00
	Beneteau, Andrea		20 Fashion Roseway Suite 420W North York ON M2N 6B5	270,000.00
	Bennett IV, Benjamin		2315 Country Club Dr Avon OH 44011 USA	135,000.00
	Benoit, Gabrielle		5501 Spine Rd., Unit 208 Boulder CO 80301 USA	540,000.00
	Berg, Kevin		640 N. Lasalle, Suite 295 Chicago IL 60654 USA	472,500.00
	Bergen, Allan		4832 Fairview Ave, Blue Ash, OH 45242 Blue Ash OH 45242 USA	405,000.00
	Berman, Bruce		2500 Meadow Ave Boulder CO 80304 USA	7,998,750.00
	Berman, Ronald		1699 Pebble Beach Way Vernon Hills IL 60061 USA	1,586,250.00
	Berthold, Charles		555 12th Street, Suite 900 Oakland CA 94607 USA	540,000.00
	Bidwill, Brian		270 Vista Grande Greenbrae CA 94905 USA	769,500.00
	Bober, Larry DBP		27 N Wacker Dr Chicago IL 60606 USA	202,250.00
	Bober, Larry Savings Plan		27 N Wacker Dr Chicago IL 60606 USA	135,000.00
	Bober, Lawrence		27 N Wacker Dr Chicago IL 60606 USA	189,000.00
	Bober, Lawrence CPA LLC DBP		27 N Wacker Dr Chicago IL 60606 USA	135,000.00
	Boggess, Sandra		3837 Quail Ridge Dr. Boynton Beach FL 33436 USA	877,500.00
	Boggess, Thomas		3837 Quail Ridge Dr Boynton Beach FL 33436 USA	405,000.00
	Braden, Parker		3102 Pinnacle Dr, Longview TX 75605 Longview Tx 75605 USA	33,750.00

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Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Buerk, Dr. Bruce		1200 Forest Run, Dayton, OH 45429 Dayton OH 45429 USA	337,500.00
	Burnstein, Jean Rev.Trust		310 Grove St. Glencoe IL 60022 USA	877,500.00
	Burnstein, Jeff Trust		310 Grove St. Glencoe IL 60022 USA	168,750.00
	Burnstein, Jill Trust		310 Grove St. Glencoe IL 60022 USA	371,250.00
	Burnstine, Jean L		310 Grove Street Glencoe IL 60022 USA	1,080,000.00
	Burnstine, Mark R.		310 Grove Street Glencoe IL 60022 USA	540,000.00
	Burton, Ury		665 Sheridan Rd, Highland Park, IL 60035 Highland Park IL 60035 USA	337,500.00
	Campello, Valeria		9830 SW 125 Ave Miami FL 33186 USA	674,946.00
	Canham, Thomas		285 Grande Way Apt 1804, Naples FL 34110 USA	202,500.00
	Clifford, Kyle		12755 English Walnut Drive St.Louis MO 63131 USA	540,000.00
	Cocke, Warren Briggs		39 Hunting Ridge Rd Manakin Sabot VA 23103 USA	47,250.00
	Collina, Elaine		537 N Roscoe St #3 Chicago IL 60657 USA	346,950.00
	Collins, Nancy		450 Skokie Blvd, Ste 507 Northbrook IL 66962 USA	54,000.00
	Cromydas, Nick		140 Oxford Rd Kenilworth IL 60043 USA	135,000.00
	De Kat Family Rev.Trust B (USD)		13346 N Stone View Trail Fountain Hill AZ 85268 USA	337,500.00
	Diamond, Deborah		6401 Gross Point Rd Niles IL 60714 USA	135,000.00
	Diamond, Sidney		45 Hawthorne Road Barrington Hills IL 60010 USA	337,500.00
	Digrigorio, Sam		6320 La Posta Dr El Paso TX 79912 USA	337,500.00
	DPDS		33 W Wacker Dr Chicago IL 60606 USA	2,973,300.00
	Dworkin, Bradley		657 Colwyn Terrace Deerfield IL 60015 USA	675,000.00
	Elgamil, Emillia		8928 Kenton Ave Stokie IL 60076 USA	405,000.00
	Elgamil, Sheila		8928 Kenton Ave Skokie IL 60076 USA	67,500.00
	Elliott, Cynthia		39 Hunting Ridge Road Manakin Sabot VA 23103 USA	544,950.00
	Elliott, Virginia		2204 Lariat Trail Frisco TX 75034 USA	1,255,500.00
	Emanuel, Roland		323 Pilot Point Lane Boca Raton FL 33921 USA	135,000.00
	Fackler, Kyle		560 W 23rd St Apt 31K New York NY 10036 USA	40,500.00

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Creditor Type	Name	Attention	Address	Claim \$
Unsecured	FAMC FBO Gordon R. Miller IRA		PO Box 49 Waukesha Porterville WI 53187 USA	607,500.00
	Feldman, Charlotte		3180 Burgundy Drive North Palm Beach Gardens FL 33410 USA	270,000.00
	Fenner, Sarah		1630 Huguenot Rd Midiouthian VA 23113 USA	141,750.00
	Flanagan, Thomas P.		232 E. Walton Place Chicago IL 60611 USA	3,847,500.00
	Flax, Mitchell		2702 E 4th St Austin TX 78702 USA	13,500.00
	Fleming, Jennifer		151 Bloor St West Suite 700 Toronto ON M5S 1S4	33,750.00
	Frank, Scott		905 Forest Ave Deerfield IL 60015 USA	405,000.00
	Frekking, Taylor		1100 N Dearborn Apt 710 Chicago IL 60610 USA	97,200.00
	Gale, Stephen		137743 Grey Rd 12 Meaford ON N4L 1W6	310,500.00
	Gibson, Arlene & Jim		54 Napa Ridge Alliston ON L9R 2E4	135,000.00
	Giles, Keith		1456 Ridge Road Highland Park IL 60035 USA	
	GJJ Holdings LLC		1006 Morse Ave Schaumburg IL 60913 USA	1,350,000.00
	GJMN LLC		1251 Swainwood Drive Glenview IL 60025 USA	394,875.00
	Gohari, Anita		19049 Friar St Tarzana CA 91335 USA	142,425.00
	Gold, Amy		300 West Avenue Apt 5B New York NY 10023 USA	2,700,000.00
	Golden Tier LLC		540 N State St Apt 2009 Chicago IL 60654 USA	469,800.00
	Gordon, Benjamin		1000 N. State Street, Unit 5 Chicago IL 60610 USA	540,000.00
	Green, Stuart		293 Lupine Way Short Hills NJ 07078 USA	742,500.00
	Hagerty, John J.		2121 Swainwood Dr Glenview IL 60025 USA	135,000.00
	Hall Robert		313 Stock Port Lane Schaumburg IL 60193 USA	135,000.00
	Hartage, Montre		103 Ross Street Cordele GA 31015 USA	65,000.00
	Haussler, Len & Jakki		333 Las Olas Way, Unit 3902 Fort Lauderdale FL 33301 USA	834,637.00
	Herche, Vicki		6897 Grenadier Blvd. #1202 Naples FL 34108 USA	1,498,500.00
	Hord, Patrick & Janel		2742 Shearer Road Bucyrus OH 44820 USA	337,500.00
	Hubbard, David Trust		7841 Keystone Skokie IL 60076 USA	135,000.00
	Hubbard, Sandra		7841 Keystone Skokie IL 60076 USA	675,000.00

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Unsecured	Jacobs, Hillari G.		1031 Prairie Ave Deerfield IL 60015 USA	405,000.00
	Jacobs, Norman		3180 Burgundy Drive North Palm Beach Gardens FL 33410 USA	1,451,250.00
	Jacobson, Steven		13346 N Stone View Trail Fountain Hills AZ 85268 USA	207,300.00
	Kaiser, Branden		752 Clarkson Rd South Mississauga ON L5J 2T9	35,000.00
	Kaiser, Delaney		752 Clarkson Rd South Mississauga ON L5J 2T9	34,000.00
	Kaiser, Liam		752 Clarkson Rd South Mississauga ON L5J 2T9	34,000.00
	Kaiser, Tara		752 Clarkson Rd South Mississauga ON L5J 2T9	26,500.00
	Kaiser, Tara & Richard		752 Clarkson Rd South Mississauga ON L5J 2T9	300,000.00
	Kingery, Scott M.		2715 W Jetton Ave Tampa FL 33629 USA	65,000.00
	Kleinschmidt, Catherine		7848 Royalty Avenue Apt C Louisville KY 40222 USA	178,870.00
	Knight, Valerie		4205 Amelia Way Naples FL 34119 USA	540,000.00
	Kolber, Linda		2665 NW 63rd Street Boca Raton FL 33496 USA	270,000.00
	Kolber, Steven R.		2665 NW 63rd St Boca Raton FL 33496 USA	135,000.00
	Krahulec, Gregg		5100 Lampman Ave Burlington ON L7L 6L1	270,000.00
	Krol, Jeff		100 Granville Ave Park Ridge IL 60068 USA	108,000.00
	Krueger, Scott		3837 W Five Mile Peak Drive Queen Creek AZ 85142 USA	108,000.00
	LaPointe Florian Legacy Trust		1705 High School Rd Jackson WY 83001 USA	1,350,000.00
	Levy, Marc		19563 Island Court Dr. Boca Raton FL 33434 USA	675,000.00
	Loeber, Michael		2307 Linneman St Glenview IL 60025 USA	472,500.00
	Loeber, Paul		112 W County Line Rd Barrington Hills IL 60010 USA	1,147,500.00
	Maraboyina, Prabha & Sudhakar		215 Parkgate Court Delaware OH 43015 USA	1,147,500.00
	Maraboyina, Suraj		300 Crescent Court Suite 1870 Dallas TX 75201 USA	911,250.00
	Mathiesen, Andrew		200 Spyglass Lane Jupiter FL 33477 USA	135,000.00
	McArthur, Binion		5832 Stony Island, Apt 148 Chicago IL 60637 USA	1,350,000.00
	McClelland, Eric		805 Third Ave 15th Floor New York NY 10022 USA	1,350,000.00
	McCloskey, Richard John		9411 S. Palm Drive Tempe AZ 85284 USA	135,000.00

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Unsecured	McDonald, David		5826 Winnetka Ave Woodland Hills CA 91367 USA	47,250.00
	Miller, Gordan Trustee		8700 W Mawr, Ste 810N Chicago IL 60631 USA	573,750.00
	Miller, Gordon FCAM		8700 W Bryn Mawr Suite 910N Chicago IL 60631 USA	270,000.00
	Mitchell, Susy		34 Brucewood Cres Toronto ON M6A 2G6 USA	485,000.00
	Morpheus Absolute Opportunities Fund		403 S La Grange Road La Grange IL 60525 USA	270,000.00
	Muraff, James		2300 Asbury Rd Northbrook IL 60062 USA	405,000.00
	Murphy, Kevin		2701 Van Ness Ave Suite 507 San Francisco CA 94109 USA	128,250.00
	Murray, Graeme		6897 Grenadier Blvd. #1202 Naples FL 34108 USA	492,750.00
	Nestico, Saverio		59 Powell Rd North York ON M3K 1M6	67,500.00
	Niemeyer, Todd		6850 Cambridge Grove Crt Cleves OH 45002 USA	384,750.00
	Nuthakki, Mohan		4625 Schrub Drive Dayton OH 45429 USA	337,500.00
	Oaks, Casey		3220 Oakley Station Blvd Apt 301 Cincinnati OH 45209 USA	1,046,250.00
	Odenigbo, Ifeadikachukwu		511 Woodbourne Trail Centerville OH 45459 USA	135,000.00
	P&L Northwest Trust U/A DTD 12/17/2008		1705 High School Road, Suite 140 / PO Box 4995 Jackson WY 83001 USA	4,050,000.00
	Paisley, Ian & Linda		1430 Highbury Ave, Apt 29 London ON N5Y 6M4	650,000.00
	Paleo, Dr. Narsing		3027 Kings Harbour Rd Panama City FL 32405 USA	675,000.00
	Palep, Arvind Rao		12547 Admiral Ave Loas Angeles CA 90066 USA	11,070,000.00
	Parizek Group LLC		6243 Paseo Colina Carlsbad CA 92009 USA	18,225.00
	Parizek, John		6243 Paseo Colina Carlsbad CA 92009 USA	47,250.00
	Parizek, William		1677 Turtle Bay Loop Leander, Tx TX 78641 USA	116,100.00
	Parker, James & Judith		5430 Seven Winds Rd Dewittville NY 14728 USA	84,375.00
	Parker, Joseph		5430 Seven Winds Rd Dewittville NY 14728 USA	11,475.00
	Parker, Michael		2920 Carlisle St Apt 0901 Dallas TX 75204 USA	45,900.00
	Pekar, James P		6330 Parkview Road Greendale WI 53129 USA	1,350,000.00
	Pentwater Advisors Solo		1677 Turtle Bay Loop Leander TX 78641 USA	101,250.00
	Pessah, Sylvia		8928 Kenton Ave Skokie IL 60076 USA	33,750.00

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Unsecured	Pevitz, Ross & Shixiao Xu		878 Marchfield Ave, Unit 1 Chicago IL 60622 USA	67,500.00
	Proeschel, Daniel & Angela		5504 Greentree Rd Leanon OH 45036 USA	135,000.00
	Rash, Jason		3107 W Colorado Ave, Suite 254 Colorado Springs CO 80904 USA	60,750.00
	Reaume, Sarah & Kristopher		184 Texas Road Amherstburg ON N9V 2R7	150,000.00
	Reckley, Stephen		180 W. Eggleston Ave Elmhurst IL 60126 USA	135,000.00
	Romo Partners LLC and Roberto Romo 2008 Declaration of Trust		c/o Osler Box 50, 1 First Canadian Place Toronto ON M5X 1B8	337,500.00
	Romo, Roberto		340 East Randolph #4203 Chicago IL 60601 USA	1,012,500.00
	SAS Investment Partners		450 Skokie Blvd Ste 507 Northbrook IL 60062 USA	1,795,600.00
	Schaeffer, Edward M		345 Elder Lane Winnetka IL 60093 USA	135,000.00
	Schaible, Richard & Janet		7143 Redridge Drive Cleves OH 45002 USA	135,000.00
	Schmidt Financial Group Defined Benefit Plan		450 Skokie Blvd., Ste 507 Northbrook IL 60062 USA	135,000.00
	Schmidt, Bernice Irrev.Trust		100 Laurel Ave Highland Park IL 60035 USA	607,500.00
	Schmidt, Ethan		540 N State St., Apt 2009 Chicago IL 60654 USA	283,500.00
	Schmidt, Jordan		100 Laurel Ave Highland Park IL 60035 USA	162,000.00
	Schoenberger, Scott		4442 Hidden Oaks Lane Liberty Township OH 45011 USA	202,500.00
	Schultz, Myron		634 Fox Lake Dr Charleston IL 61920 USA	135,000.00
	SFG LLC		450 Skokie Blvd Suite 507 Northbrook IL 60062 USA	135,000.00
	Shoub, Steven		PO Box 1574 Venice FL 34284 USA	324,947.00
	Spiegelberg, Assheton		2911 Bookhout St Dallas TX 75201 USA	229,500.00
	SSSB Partnership		1699 Pebble Beach Way Vernon Hills IL 60061 USA	138,375.00
	Stearns Family Trust		2014 Country Cove Court Las Vegas NV 89135 USA	135,000.00
	Swift, Terrill D.		42548 Muscat Circle Murrieta CA 92562 USA	405,000.00
	Synders, Cameron		620 E 11th Avenue Naperville IL 60563 USA	33,750.00
	The Formidable Fund LP		221 E 4th Street, Suite 2700 Cincinnati OH 45202 USA	1,080,000.00
	Thomas, Adrienne		635 Woodland Acres Cres Maple ON L6A 1G2	250,000.00
	Toig, Randall Trust		705 Redwood Lane Glencoe IL 60022 USA	810,000.00

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Unsecured	Turchan Holdings		253 Golf Course Road Conestogo ON N0B 1N0	572,500.00
	Turchan, Mark		2307 Old Hicks Rd Long Grove IL 60047 USA	607,500.00
	Van Schilt, Keshyl		1107 Quaker Trail Newmarket ON L3X 3E2	150,000.00
	Van Schilt, Keshyl & Winston		1107 Quaker Trail Newmarket ON L3X 3E2	150,000.00
	Vanoff, Helen		314-4909 Riverside Drive East Windsor ON N8Y 0A4	175,000.00
	Vanounou, Maurice		2145 Rue Dadeaux St Laurent QC H4M 1M2	509,771.00
	Vicari, Gary		6526 Saddle Ridge Lane Long Grove IL 60047 USA	101,250.00
	Volpe, Sandro		17150 Keele Street King City ON L7B 0J7	150,000.00
	Washburn, James		44 Indian Hill Road Winnetka IL 60093 USA	270,000.00
	Weiser Global Capital Markets Ltd.		c/o Blake Cassels & Graydon LLP 199 Bay Street, Suite 4000 Toronto ON M5L 1A9	2,025,000.00
	Wiers, David		2300 Sheridan Rd Highland Park IL 60035 USA	405,000.00
	Wieseneck, David		818 N Linn Street Iowa City IA 52245 USA	540,000.00
	Wieseneck, Jill Family Trust		2126 NE 14th Ave Portland OR 97212 USA	945,000.00
	Wieseneck, Suzanne 2012 Irrev. Family Trust		2126 NE 14th Ave Portland OR 97212 USA	945,000.00
	Willerman, James K.		447 Jefferson Ave Glencoe IL 60022 USA	270,000.00
	Wilson, Mark		40 Winner ave Columbus OH 43203 USA	33,750.00
	WRTR Investments LLC		4420 California Ave Long Beach CA 90807 USA	67,500.00
	Youmans, Jami		1441 Little Raven St., Suite 12001 Denver CO 80202 USA	202,500.00
	Zanette, Fulvio		2 Earl Cook Drive Stouffville ON L4A 1L5	300,000.00

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Supplementary Mailing List - Contingent claims

1593401 Ontario Ltd.	Suite 1600, 1 First Canadian Place	Toronto	ON	M5X 1G5	Canada
2012 Irrevocable Suzanne C. Wieseneck Family Gift Trust	840 Walden Lane	Lake Forest	IL	60045	USA
2123815 Ontario Inc.	635 Woodland Acres Cres	Maple	ON	L6A 1G2	Canada
2724073 Ontario Inc.	59 Powell Road	Toronto	ON	M3K 1M6	Canada
Albrink, Frederick	221 East 4th Street, Suite 2700	Cincinnati	OH	45202	USA
Alderdice, Patrick	4508 Oak Tree Ct,	Lawrence	KS	66049	USA
Allen, George & Collins, Ann	7220 Farr St, Annandale,	Annadale	VA	22003	USA
Altman, Benjamin	11 North Green Street, Apt 4B,	Chicago	IL	60607	USA
Amata, Ryan	1109 Kingdale Road	Newmarket	ON	L3Y 4W1	Canada
Anderson 2011 Trust	2331 North Point St,	San Francisco	CA	94123	USA
Andreas, Susan	85 Spotford St	Georgetown	MA	1833	USA
Aurigemma, John	4504 Kathryn Ct	Batavia	OH	45103	USA
B&B Investment Partners	3847 Quail Ridge Dr.	Boynton Beach	FL	33435	USA
Bailen, James L.	4465 S Jones Blvd	Las Vegas	NV	89103	USA
Bailen, Sandra	6007 Huting Rd,	Louisville	KY	40222	USA
Bartlett, Daniel	3611 Mound Way,	Cincinnati	OH	45227	USA
Baxter, Carole	6182 State Route 730,	Wilmington	OH	45177	USA
Bayshore Capital Advisors, LLC, BCA Alternative Income Funds, LP and TRocking T Ranch LLLP	365 Bay Street, 2nd Floor	Toronto	ON	M5H 2V1	Canada
Benoit, Gabrielle	5501 Spine Rd., Unit 208	Boulder	CO	80301	USA
Berger Singerman	201 E Las Olas Blvd, Ste 1500	Fort Lauderdale	FL		USA
Berman, Suzanne Trust	27 N Wacker Dr,	Chicago	IL	60606	USA
Blaney LLP	2 Queen Street East, Ste 1500	Toronto	ON	M5C 3G5	Canada
Blessing, Ami	756 Kroger Valley Dr.	Cincinnati	OH	45226	USA
Blessing, Robert	2435 RIVERSIDE DR	Cincinnati	OH	45202	USA
Borden Ladner Gervais LLP	Scotia Plaza, 40 King Street West, 44th Floor	Toronto	ON	M5H 3Y4	Canada
Bova, Richard (USD)	72 Sunup Trail, Riverhead	Riverhead	NY	11901	USA
Brachle, John (USD)	229 Blackstone Ave,	La Grange	IL	60525	USA
Brachle, Paul FBO (USD)	7395 Algonquin Drive,	Cincinnati	OH	45243	USA

Branden, David (USD)	10112 Benham Dr,	Dayton	OH	45458	USA
Brewer, Cheryl (USD)	221 East 4th Street, Suite 2700	Cincinnati	OH	45202	USA
Brotherton, John (USD)	1424 Shoreline Way	Loveland	OH	45140	USA
Broussard, Gail March Living Trust	1 North Jefferson	St Louis	Mo	63103	USA
Brown, William (USD)	221 East 4th Street, Suite 2700	Cincinnati	OH	45202	USA
Brown, Sharon (USD)	1825 Appian Way,	Springfield	OH	45503	USA
Brown, William FBO (USD)	221 East 4th Street, Suite 2700	Cincinnati	OH	45202	USA
Bruce Bell and Evelyne Neiman	200-70 Bond Street	Toronto	ON	M5B 1X3	Canada
Byberg, Jacqualine (CDN)	151 Curtis Cres	King City	ON	L7B 1C1	Canada
Byberg, Samantha (CDN)	151 Curtis Cres	King City	ON	L7B 1C1	Canada
Byberg, Scott (USD)	151 Curtis Cres	King City	ON	L7B 1C1	Canada
Campello-Palep, Anaya Trust	10205 SW 115 Court	Miami	FL	33176	USA
Caras, Ron (USD)	1425 Voltz Road	Northbrook	IL	60062	USA
Carlson, John (USD)	3709 Bradley Lane	Chevy Chase	MD	20815	USA
Carter, Eric (USD)	, Louisville, KY 40205	Louisville	KY	40205	USA
Carter, Jeffrey (USD)	50 Bay Street, Suite 1444	Toronto	ON	M5J 3A5	Canada
Catalyst Wealth Management Media Fund	450 Skokie Blvd, Ste 507	Northbrook	IL	60062	USA
CBL Investments LLC (USD)	921 N Deerborn St,	Chicago	IL	60610	USA
Cizikas, Casey (USD)	50 Bay Street, Suite 1444	Toronto	ON	M5J 3A5	Canada
Clowe, Ryane (USD)	50 Bay Street, Suite 1444	Toronto	ON	M5J 3A5	Canada
Colonia Trustco Inc.	4100-66 Wellington Street West	Toronto	ON	M5K 1B7	Canada
Crawshaw, Christopher D.	125 Bitch Street	Winnetka	IL	60093	USA
Creative Wealth Media Lending LP	151 Bloor Street West, Ste 700	Toronto	ON	M5S 1S4	Canada
Crowe, Zachary (CDN)	546 Highland Ave NE	Atlanta	GA	30312	USA
Cynthia L. Elliott Trust 1999	39 Hunting Ridge Rd	Manakin Sabot	VA	23103	USA
David Wieseneck Living Trust	818 N. Linn Street	Iowa City	IA	52245	USA
De Haan, Calvin (USD)	50 Bay Street, Suite 1444	Toronto	ON	M5J 3A5	Canada
Denardo, Robert (USD)	695 Harding Ave,	Glen Ellyn	IL	60137	USA
DeNardo, Thomas Henry	1012 James Court	Wheaton	IL	60189	USA
Desert Media	16220 N Scottsdale Rd, Ste 340	Scottsdale	AZ	85254	USA
Dinnen, Eric (USD)	106 Barrington Rd	Ft Wright	KY	41011	USA
Divaldeni, Tomas Plekanec (USD)	50 Bay Street, Suite 1444	Toronto	ON	M5J 3A5	Canada
Donald Stubbs et al.	181 University Ave., Ste 800	Toronto	ON	M5H 2X7	Canada
Dorn, James & Margaret (USD)	5585 Wasigo Dr	Cincinnati	OH	45230	USA
DRTIVI (USD)	1012 James Court	Wheaton	IL	60189	USA

Eagleson, Adam	355 Wisteria Ave	Fairhope	AL	36532	USA
Ellis, Ryan	50 Bay Street Suite 1444	Toronto	ON	M5J 3A5	Canada
Emilia Elgamil Living Trust	8928 Kenton Ave	Skokie	IL	60076	USA
Equity Trust Company Custodian FBO Michael Moon IRA	3 Owlswood Rd	Tiburon	CA	94920	USA
FAMC FBO Gordon R. Miller IRA	PO Box 49 Waukesha	Porterville	WI	53187	USA
Farlar, Jason	4365 Logsdons Woods Dr	Liberty Township	OH	45011	USA
Fenner, Sarah D	1630 Huguenot Rd	Midlothian	VA	23113	USA
Fernandes, Jose & Marilia	1550 Southdown Rd	Mississauga	ON	L5J 2Z4	USA
FieldGlen Investments Inc.	163 Cartwright Ave	Toronto	ON	M6A 1V5	USA
Fieldgray Development Corp	331 St Clair Ave East	Pickering	ON	L1W 3W9	USA
Fitzgerald, Brian Dr	2345 Yonge St Suite 905	Toronto	ON	M4P 2E5	USA
Fitzgerald, Derek	202-1387 West 71st Ave	Vancouver	BC	V6P 3B4	USA
Fry, Ben	4930 Prospect Ave	Cincinnati	OH	45242	USA
Fultz, Beth	7621 Tyler's Hill Court	West Chester	OH	45069	USA
Gage, Andrew	450 Skokie Blvd, Ste 507	Northbrook	IL	66962	USA
George Allen & Ann Collins JT/WROS	7220 Farr St	Annandale	VA	22003	USA
Gibbs, Scotty Dr	4118 Picardy Dr	Raleigh	NC	27612	USA
Girls With Big Dreams Trust	10205 SW 115 Court	Miami	FL	33176	USA
Golhar, Shawn-Pavin	11622 Rolling Meadow Dr.	Great Falls	VA	22066	USA
Goodmans LLP	333 Bay Street, Ste 3400	Toronto	ON	M5H 2S7	Canada
Greco, John & Marina Zannatta	66A Lynnhaven Rd	Toronto	ON	M6A 2K9	Canada
Greene, Matthew	50 Bay Street Suite 1444	Toronto	ON	M5J 3A5	Canada
Gubin, Michael	3722 Riviera Ct	Northbrook	IL	60062	USA
Guido Campello Trust	10205 SW 115 Court	Miami	FL	33176	USA
Gundrum, Jason	401 Sunny Acres Dr	Cincinnati	OH	45255	USA
Guttman, Craig	1242 Woodview Ln	Northbrook	IL	60062	USA
Harrington, Scott	50 Bay Street Suite 1444	Toronto	ON	M5J 3A5	Canada
Harris, Robert Scot	2049 Century Park East, Ste 2400	Los Angeles	CA	90067	USA
Harvey, John J	3320 Fortnum Place	Vero Beach	FL	32963	USA
Haussler, Jakki	333 Las Olas Way Unit 3902	Fort Lauderdale	FL	33301	USA
Haussler, Jakki	429 Lafayette Ave	Cincinnati	OH	45220	USA
Hawks Media Fund	2534 Hondo Ave Apt 124	Dallas	TX	75219	USA
Hawks, Taylor	2534 Hondo Ave Apt 124	Dallas	TX	75219	USA
Heatley Family Rev Trust	50 Bay Street Suite 1444	Toronto	ON	M5J 3A5	Canada
Herrick Feinstein LLP	2 Park Ave	New York	NY	10016	USA

Highmore Trade Finance Fund, LP	155 Wellington St. West, 35th Floor	Toronto	ON	M5V 3H1	Canada
Hudson Private LP	181 Bay Street, Ste 1800	Toronto	ON	M5J 2T9	Canada
Hudson Private Wealth	181 Bay Street, Ste 1800	Toronto	ON	M5J2T9	Canada
IAG Inc	3130 Dufferin St	Toronto	ON	M6A 2S6	Canada
Irwin, Jane Trust	1133 Taylorsport Ln	Winnetka	IL	60093	USA
JAAM Ltd.	4100-66 Wellington St. W	Toronto	ON	M5K 1B7	Canada
James Richardson and Nikink Holdings Ltd.	Suite 800, 179 John Street	Toronto	ON	M5T 1X4	Canada
Jill Wieseneck Living Trust	2126 NE 14th Ave	Portland	OR	97212	USA
Jiri Tlustý Jesin	50 Bay Street Suite 1444	Toronto	ON	M5J 3A5	Canada
JMP Equity LLC	14100 CountyLine Road	Hunting Valley	Oh	44022	USA
Jurs, Peter	1113 Fuller St	Cincinnati	OH	45202	USA
JVSC Holdings	3998 9th Line	Bradford	ON	L3Z 2A5	Canada
Kakarlapudi, Vasu	11205 Bodley Dr	Louisville	KY	40223	USA
Kaufman, Joshua	160 W 86th St Suite 14A	New York	NY	10024	USA
KB Holdings Inc	640 N La Salle Dr Suite 295	Chicago	IL	60654	USA
Kempf, Shari	555 12th St Suite 900	Oakland	CA	94607	USA
Kikkino, Jody	2090 Creekside Way	Eugene	OR	97408	USA
Kode, Nirajan	65 Marbury Court	Springboro	OH	45066	USA
Kolber, Steven R.	2665 NW 63rd St	Boca Raton	FL	33496	USA
Koodish, Murray	2933 NE 29th Ave	Portland	OR	97212	USA
Kopec, Anna	603 N Home Ave	Park Ridge	IL	60068	USA
Korpela, Matt	4403 Ocean Front Walk Apt 201	Marina del rey	CA	90292	USA
Krahulec, Gregg	5100 Lampman Ave	Burlington	ON	L7L 6L1	Canada
Krantz, Elisa	297 Taylor Road South	Short Hills	NJ	7078	USA
Kriarakis, Corinne	5 Pyne Hills Court	New Tecumseth	ON	L0G 1W0	Canada
Krol, Linda	100 Granville Ave	Park Ridge	IL	60068	USA
Laner, Steve	216 4th Street	Manhattan Beach	CA	90266	USA
Lawrence Bober CPA LLC Defined Benefit Plan	1699 Pebble Way	Vernon Hills	IL	60061	USA
Leopardo, Anthony	5200 Prairie Stone Parkway	Hoffman Estates	IL	60192	USA
Levy, Robert	19563 Island Court Dr	Boca Raton	FL	33434	USA
Lewis, Sarah	3713 West Leona Street	Tampa	FL	33629	USA
Liuzzo, Marco	100 South Point Dr Unit 2703	Miami	FI	33139	USA
Loeber, Paul	112 W County Line Rd	Barrington Hills	IL	60010	USA
Lukis Global Corporation	365 Bay Street, 11th Floor	Toronto	ON	M5H 2V1	Canada
Marshall, Joseph	311 Knapp Place	Greenport	NY	11944	USA

Martin, Jeff	9915 Ensley Ln	Leawood	KS	66206	USA
Martin, Ronald	14808 Juniper St	Oakland Park	KS	66206	USA
Matta Investments	9 Camargo Pines	Cincinnati	OH	45423	USA
Matteisen, Andrew	200 Spyglass Lane	Jupiter	FL	33477	USA
Maxwell, Christopher	4179 Glengary Dr	Atlanta	GA	30342	USA
McClelland, Lisa	8673 Zenith Cr	Cincinnati	OH	45231	USA
McCullough, William	226 Rittenhouse Square Unit 1006	Philadelphia	PA	19103	USA
McWhitter, Annie	555 12th St Suite 900	Oakland	CA	94607	USA
Medley, Richard	4465 S Jones Blvd	Las Vegas	NV	89103	USA
Mennie, Cheryl Trust	RR #1 Box 131	Granville	IL	61326	USA
Michael G. Loeber Revocable Trust	2307 Linneman Street	Glenview	IL	60025	USA
Miller, Kristine	PO Box 49 Waukesha	Porterville	WI	53187	USA
Mitts, Kathy	866 Woodbury Dr	Villa Hills	KY	41017	USA
Mitts, Kyle	866 Woodbury Dr	Villa Hills	KY	41017	USA
Moon, Michael	3 Owlswood Rd	Tiburon	CA	94920	USA
Morel, Kelly	1 Yonge Street, Ste 1200	Toronto	ON	M5E 1E5	Canada
Mormile, James	1001 Hilts Ave	Los Angeles	CA	90024	USA
Murray, Jennifer	50 Bay Street Suite 1444	Toronto	ON	M5J 3A5	Canada
Nebel, James & Robin	689 Alvarado Rd	Berkeley	CA	94705	USA
Nianiris, Chris	7056 Corporate Way Ste 2	Dayton	OH	45459	USA
Nicholas Patterson	500 - 200 Adelaide Street West	Toronto	ON	M5H 1W7	Canada
Nicholas Patterson, David Brannon, Chris Nianouris, Heather Nianouris, Mathew Korplela, Sign Imports LLC, and Equity Trust Comp	500 - 200 Adelaide Street West	Toronto	ON	M5H 1W7	Canada
Nicholls, Robert & Cathy	9 Noble Court	Georgetown	ON	L7G 1M5	Canada
Noble, Alasdair	400 5th Ave 47F	New York	NY	10018	USA
Offroad Capital	485 Madison Ave 23rd Floor	New York	NY	10022	USA
Oleksiak, Jamieson	50 Bay Street, Suite 1444	Toronto	ON	M5J 3A5	Canada
Orzali, Peter	848 Shag Bark Trail	Highland Heights	KY	41076	USA
Overberg, David FBO	555 12th Street, Suite 900	Oakland	CA	94607	USA
Pandorf, Dorothy	6519 Crown Colony Place Apt 102	Naples	FL	34108	USA
Partyka, Paul	4617 West 99th Place	Oak Lawn	IL	60453	USA
Pater, John Giles	1240 Coventry woods Dr	Cincinnati	OH	45230	USA
Pater, Nancy	1240 Coventry Woods Dr	Cincinnati	OH	45230	USA
Pecha, Barry Dr	4465 S Jones Blvd	Las Vegas	NV	89103	USA

Pecha, Dr Barry Trust	4465 S Jones Blvd	Las Vegas	NV	89103	USA
Pecha, Marc	7003 Washita Way	San Antonio	TX	78256	USA
Pizza Nova Restaurants	2247 Midland Ave	Toronto	ON	M1P 4R1	Canada
Polinsky, Mark	2340 Egandale Road	Highland Park	IL	60035	USA
Premium Properties	4100-66 Wellington St W	Toronto	ON	M5K 1B7	Canada
Ramco Electric	530 Coronation Drive	Toronto	ON	M1E 5C8	Canada
Randall M. Toig Trustee	441 Red Hawk Dr	Jupiter	FL	33477	USA
Rea, Daniel M.	118 East Erie St., Unit 24C	Chicago	IL	60611	USA
RHS Building	Golf Village Blvd	Jupiter	FL	33458	USA
Richard, Arthur	610 Innisfree Ln	Cincinnati	OH	45255	USA
Roberto Romo	Box 50, First Canadian Place	Toronto	ON	M5X 1B8	Canada
Roger & Cowan	1840 Centruy Park E., Floor 18	Los Angeles	CA	90067	USA
Ross Pevitz & Shixiao Xu	878 N Marshfield Ave, Unit 1	Chicago	IL	60611	USA
Ross, Dustin	2110 S Bentley Apt 102	Los Angeles	CA	90025	USA
RPA Holdings	1248 Cedarholm Ln	Bloomfield Hills	MI	48302	USA
Ruffin, Michael	300 N End Ave, Apt 17B	New York, New York	NY	10282	USA
Russell, Hyde	770 Prospect Ave	Winnetka	IL	60093	USA
SAAK Adventures	635 Woodland Acres Cres	Maple	ON	L6A 1G2	Canada
Safarova Bylinkova, Lucie	50 Bay Street, Suite 1444	Toronto	ON	M5J 3A5	Canada
Salem, Anthony Trust	3279 Harborside Drive	Cincinnati	OH	45248	USA
Salem, David	3279 Harborside Dr.	Cincinnati	OH	45248	USA
Sankar, Kiruba K	9605 Fox Run Dr	Mason	OH	45040	USA
Schmidt, Sandy	100 Laurel Ave	Highland Park	IL	60035	USA
Schultz, Raymond	221 East Fourth Street, Ste 2700	Cincinnati	OH	45202	USA
Schurr Investments	21 Wilson Lane	Fairview	NC	28730	USA
Schurr, Michael FBO	21 Wilson Lane	Fairview	NC	28730	USA
Scot, Robert Bldg Venture	547 Greenleaf Ave	Glencoe	IL	60022	USA
Shah, Maulin	10 Wayside Lane	Scarsdale	NY	10583	USA
Shah, Neal	8171 Margaret Lane	Cincinnati	OH	45242	USA
Sheppard Mullen LLP	333 Hope Street	Los Angeles	CA	90071	USA
Slaight Music Inc.	112 Buckingham Ave	Toronto	ON	M4N 1R6	Canada
Soergel, Whitney	2544 Woodbourne Ave	Louisville	KY	40205	USA
Sreekantham, Arun Vangipuram	11517 Holstein St	Fulton	MD	20759	USA
Staal, Eric	50 Bay Street, Suite 1444	Toronto	ON	M5J 3A5	Canada
Staal, Jordan	50 Bay Street, Suite 1444	Toronto	ON	M5J 3A5	Canada

Staal, Mark	50 Bay Street, Suite 1444	Toronto	ON	M5J 3A5	Canada
Stacey, James FBO	39814 Chimneysweep Ln	Blue Ash	OH	45241	USA
Stanley, Kevin	1205 Madonna Court	Pickering	ON	L1X 1V8	Canada
Stearns, Eli	2014 Country Cove Court	Las Vegas	NV	89135	USA
Stouffer, Joan	3702 Elite Ln	Mason	OH	45040	USA
Strauss, Christianne L	50 Bay Street, Suite 1444	Toronto	ON	M5J 3A5	Canada
Strome, Ryan	50 Bay Street, Suite 1444	Toronto	ON	M5J 3A5	Canada
Sunrise Capital	8700 W Bryn Mawr, Suite 810N	Chicago	IL	60631	USA
Sutourious, John	44 Evergreen Court	Cincinnati	OH	45215	USA
Swisher, Molly B.	1726 NE 64th Ave	Portland	OR	7213	USA
Tina Byles-Williams Trust	226 W Rittenhouse Square, Unit 1006	Philadelphia	PA	19103	USA
Toffoli, Tyler Anthony	50 Bay Street, Suite 1444	Toronto	ON	M5J 3A5	Canada
Tokarz, Derek	4423 Vrain St	Denver	CO	80212	USA
Turchan, Glenn	253 Golf Course Rd	Conestogo	ON	N0B 1N0	Canada
Ugo 2020 Trust	9830 SW 125	Miami	FL	33186	USA
Ury, Burton S.	665 Sheridan Rd	Highland Park	IL	60035	USA
Van Riemsdyk, James	50 Bay Street, Suite 1444	Toronto	ON	M5J 3A5	Canada
Van Riemsdyk, Trevor	50 Bay Street, Suite 1444	Toronto	ON	M5J 3A5	Canada
Vanounou, Patricia	120 Rue Finchley	Hampstead	QC	H3X 3A2	Canada
Virginia Lee Elliott GST Trust	1630 Huguenot Rd	Midlothian	VA	23113	USA
Vizina, Keith	2256 Francis Ln	Cincinnati	OH	45206	USA
Wagner, David	2921 Utopia Place	Cincinnati	OH	45208	USA
Wainscott, Jason FBO	57 W Hill Lane	Cincinnati	OH	45215	USA
Watts, Mark & Gina	2320 Adirondak Trail	Oakville	ON	L6M 0E9	Canada
Weil, Dennis	221 Hancock Court	Safety Harbour	FL	34695	USA
Weinberg, Robert	1712 Lago Vista Blvd	Palm Harbor	FL	34685	USA
Wells Entertainment Fund	6309-43 Street, Unit 1	Lloydminster	AB	T9V 2W9	Canada
Whipple, Mary	438 E Bridlewood Drive	Salt Lake City	UT	84107	USA
Whitten, Jonathan	221 E 4th Street Suite 2700	Cincinnati	OH	45202	USA
Wieseneck, Suzanne 1999 Gift Trust	2126 NE 14th Ave	Portland	OR	97212	USA
Williams, Mac	226 W Rittenhouse Square, Unit 1006	Philadelphia	PA	19103	USA
Williams, Michael	8915 Pinehurst cove	Duluth	GA	30097	USA
Wilson, Eric	631 North Broad Street, #204	Philadelphia	PA	19123	USA
Wonser, Debra	15971 Viking Warrior Drive	Westfield	IN	46074	USA

Estate Number: 31-3003083

PROOF OF CLAIM

In the matter of the bankruptcy (or the proposal or the receivership) of Creative Wealth Media Finance Corp. of Toronto, Ontario
and the claim of _____ creditor.

All correspondence regarding this claim should be sent to the following address: _____

SEE No. 1 I, _____ (name of creditor or representative of the creditor), of _____ (full address), do hereby certify:

SEE No. 2 1. that I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor)

SEE No. 3 2. That I have knowledge of all the circumstances connected with the claim referred to below.

SEE No. 4 3. That the debtor was, at the date of the bankruptcy (or the date of the receivership, or in the case of a proposal, the date of the notice of intention or of the proposal, if no notice of intention was filed), namely the October 27, 2023 day of _____, _____, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account, or affidavit or solemn declaration must specify the vouchers or other evidence in support of the claim.)

SEE No. 5 4. (Check and complete appropriate category.)

() A. UNSECURED CLAIM OF \$ _____ (other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and (Check appropriate description)

() Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

() Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

() B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

THAT I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

() C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

() D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

() E. CLAIM BY WAGE EARNER OF \$ _____

() That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____

() That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____

() F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

() That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____

() That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____

() G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

() H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

SEE No. 6 5. That, to the bests of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of Section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

SEE No. 7 6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three (3) months (or, if the creditor and the debtor are related within the meaning of Section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2(1) of the Act: (Provide details of payments, credits and transfers at undervalue.)

(Applicable only in the case of the bankruptcy of an individual.)

() Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

() I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

SEE No. 8 Dated at _____, this _____ day of _____, _____

Signature of Witness

Signature of Creditor

Telephone: _____ Fax: _____ E-Mail: _____

NOTE: If an affidavit or solemn declaration is attached, it must have been made before a person qualified to take affidavits or solemn declarations.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor. Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

NOTE: If a copy of this Form is sent electronically by means such as email, the name of and contact information of the sender, prescribed in Form 1.1, must be added at the end of the document.

**IF YOU HAVE ANY QUESTIONS ABOUT COMPLETING YOUR PROOF OF CLAIM FORM,
PLEASE CONTACT THE TRUSTEE'S OFFICE AT: (416) 224-4225**

GENERAL PROXY

In the matter of the bankruptcy (or of the proposal) of: _____
I/We _____ (name of creditor), of _____ (name of city or town), a creditor in the above matter, hereby appoint _____ of _____, to be my/our proxy in the above matter (excepting only as the receipt of dividends), with (or without) power to appoint another proxy in his or her place.

SEE No. 9 Dated at _____, this _____ day of _____, _____

Signature of Witness

Signature of Creditor

PLEASE READ THIS CAREFULLY BEFORE YOU PREPARE YOUR PROOF OF CLAIM

- 1. The person making this claim must personally sign this form. The signature must be witnessed.
- 2. If you are signing this form on behalf of a corporation or other person you must state the title or capacity in which you are acting, such as "credit manager", "accountant", "controller", "authorized agent", etc. This form must be signed by the person making the declaration.
- 3. You must have knowledge of the circumstances connected with the claim.
- 4. Please fill in the date of the bankruptcy as shown on the Notice to Creditors. The proof of claim is incomplete unless you include a statement (marked "Schedule A"). The balance on this statement must be complete and agree with the balance claimed by you as of the date of bankruptcy. It must show the date, number and amount of all invoices or charges, together with the date, number and amount of all credits or payments. A "balance forward" or one line figure does not meet the disclosure requirements for proofs of claim issued by the Superintendent of Bankruptcy.

5. Please check (x) the type of claim which applies to you. ****PLEASE DO NOT LEAVE THIS SECTION BLANK****
- If you have a regular unsecured claim, then please check (x) beside the phrase "I do not claim a right to a priority".
- A priority claim is only granted to specific creditors under Section 136 of the *Bankruptcy and Insolvency Act*. Please review the legislation to determine if you are eligible to make such a claim in this estate.
- If you have a **SECURED CLAIM**, you must:
- (a) insert the value that you feel your security is worth, **and**
 - (b) prove that you are secured by attaching a copy of your security document (chattel mortgage and a copy of your financing statement issued under the *Personal Property Security Act*, etc.). If you hold a mortgage over real estate, please provide the trustee with a copy of the mortgage document.
6. If you are related to the bankrupt, please cross out the word "not". If you are related by blood or marriage to the bankrupt, then you should consider yourself a related person. If the bankrupt is a corporation, you would be considered to be related to it if you were a shareholder, or if your company was controlled by the same shareholders as the bankrupt corporation.
7. You **must** provide the **full** details of all payments and credits received from or allowed to the debtor during the period indicated.
8. The proof of claim is **INCOMPLETE** unless it has been **dated, signed and witnessed**.
9. If you wish to appoint a proxy, the proxy form must be completed and signed by the creditor. If the creditor is a corporation, the proxy must be signed in the corporate name and not necessarily by the individual signing the proof of claim form. If a corporation grants a voting proxy to an individual, the proxy section should be both signed, dated and witnessed. The *Bankruptcy and Insolvency Act* permits a proof of claim to be made by a duly authorized agent of a creditor, but this does not give a person power to vote at the first meeting of creditors or to act as the creditor's proxy unless the **GENERAL PROXY** section has been completed.

GENERAL INFORMATION

A creditor may vote either in person or proxy.

A debtor may not be appointed as proxy to vote on behalf of a creditor.

The trustee may be appointed as proxy to vote on behalf of a creditor.

A corporation may vote by an authorized agent at a meeting of creditors.

In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy section of the proof of claim.