

July 15, 2016

Court File No. 31-2104810

July 15, 2016

I am judicial Trustee
of the estate of the bankrupt
and I am pleased to advise
you that the proposed
plan of arrangement has
been approved by the
court and the trustee.

The sale is approved.

The vesting order shall stand.

The sale and the proposed
plan of arrangement shall
stand.

I am pleased to advise
you that the proposed
plan of arrangement has
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court and the trustee.

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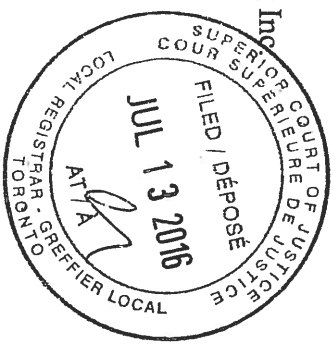
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ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)
PROCEEDING COMMENCED AT
TORONTO

MOTION RECORD

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order is necessary so as not
to prejudice the Trustee's ability
to maximize value in the event
the proposed transaction does
not close.

Seeking order to issue

 J.