District of:
Division No. -
Court No. 31-2279215
Estate No. 31-2279215

[x] Original [ ] Amended

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

In the matter of the bankruptcy of
Nerd Block Inc.
of the City of Whitby, in the Province of Ontario

Take notice that:

1. Nerd Block Inc. filed (or was deemed to have filed) an assignment on the 30th day of August 2017, and the undersigned, Rosen Goldberg Inc., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 18th day of September 2017, at 11:00 AM, at the office of Rosen Goldberg Inc., at 5255 Yonge Street, 14th Floor, Toronto, ON, M2N 6P4.

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to $25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 5th day of September 2017.

Rosen Goldberg Inc. - Licensed Insolvency Trustee
Per:

Steven Goldberg - Licensed Insolvency Trustee
5255 Yonge Street, Suite 804
Toronto ON M2N 6P4
Phone: (416) 224-4200 Fax: (416) 224-4330

District of:
Division No. -
Court No.
Estate No.

☐ Original ☒ Amended

Form 78

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
Nerd Block Inc.
of the City of Whitby, in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 2nd day of August 2017. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES
(as stated and estimated by the officer)

1. Unsecured creditors as per list "A"	6,762,435.81
Balance of secured claims as per list "B"	250,000.00
Total unsecured creditors	7,012,435.81
2. Secured creditors as per list "B"	800,000.00
3. Preferred creditors as per list "C"	27,807.01
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	7,840,242.82
Surplus	NIL

ASSETS
(as stated and estimated by the officer)

1. Inventory		200,000.00
2. Trade fixtures, etc.		0.00
3. Accounts receivable and other receivables, as per list "E"		
Good	0.00	
Doubtful	0.00	
Bad	0.00	
Estimated to produce		0.00
4. Bills of exchange, promissory note, etc., as per list "F"		0.00
5. Deposits in financial institutions		0.00
6. Cash		0.00
7. Livestock		0.00
8. Machinery, equipment and plant		100,000.00
9. Real property or immovable as per list "G"		0.00
10. Furniture		0.00
11. RRSPs, RRIFs, life insurance, etc.		0.00
12. Securities (shares, bonds, debentures, etc.)		0.00
13. Interests under wills		0.00
14. Vehicles		0.00
15. Other property, as per list "H"		500,000.00
If bankrupt is a corporation, add:		
Amount of subscribed capital	0.00	
Amount paid on capital	0.00	
Balance subscribed and unpaid		0.00
Estimated to produce		0.00
Total assets		800,000.00
Deficiency		7,040,242.82

I, Russell Montague, of the City of Oshawa in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 30th day of August 2017 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
before me at the City of Toronto in the Province of Ontario, on this 30th day of August 2017.

Steven Goldberg, Commissioner of Oaths
For the Province of Ontario
Expires September 25, 2017

Russell Montague

Steven Warren Howard Goldberg,
a Commissioner, etc., Province of Ontario,
for Rosen Goldberg Inc., Trustee in Bankruptcy.
Expires September 25, 2017.

Creditor Mailing List

In the matter of the bankruptcy of
Nerd Block Inc.
of the City of Whitby, in the Province of Ontario

Creditor Type	Name	Attention	Address	Claim $
Preferred	ADAMS, DANIEL		14D KIRBY CRES Whitby ON L1N 7C7	432.00
	Aikman, Colin		182 Hazelwood Dr. Whitby ON L1N 3L8	2,000.00
	AINSWORTH, BEN		484 Fairleigh Ave. Oshawa ON L1J 2W6	2,000.00
	Amy Wilson		714 Adelaide Ave East Oshawa ON L1G 2A9	830.70
	ASSINCK, KRISTEN		1777 Stenson Blvd. Apt 205 Peterborough ON K9K 2H6	923.08
	Bedford, Luke		768 Beatrice St. E. Oakville ON L1K 2J3	432.00
	Boyd, Bryanna		1625 DUFFERIN STREET APT 2 Whitby ON L1N 1B3	432.00
	Campbell, Meghan		11 HOPKINSON CRES Ajax ON L1T 4C9	2,000.00
	Colosimo, Michael		502-1140 MARY ST. N. Oshawa ON L1G 5H1	468.00
	COOKE, MELISSA		305 VERDUN RD Oshawa ON L1H 5T1	432.00
	Cooper, Katelyn		2686 OSOLINA Bowmanville ON L1C 3K7	432.00
	CRAIGEN, MELISSA		378 CADILAC AVE S. Oshawa ON L1H 6A2	876.92
	DAGUIO, JAMES		66 BARNHAM ST Ajax ON L1Z 0M5	2,000.00
	DE ROSIE, TYLER		340 MARLAND AVE #502 Oshawa ON L1J 1X6	468.00
	Dixon, Lamar		242 ELDAD DR Bowmanville ON L1C 0E3	432.00
	Douglas, Matt		442 PALMERSTON AVE Whitby ON L1N 3G2	504.00
	George, Ashley-Marie		2-207 CABOT Oshawa ON L1J 5S2	468.00
	Jones, Bradley		78 LONG DR. Whitby ON L1N 8E8	432.00
	KANE, SEAN		1821 SCHGOG ST UNIT 2 Port Perry ON L9L 1J4	1,615.38
	Kostrey, Stephen		31 FALLINGBROOK DR Barrie ON L4N 7E9	3,692.31
	MCGINNIS, SABRINA		68 CHURCH ST Bowmanville ON L1C 1S7	1,038.46
	Pacheco, Braeden		624 Perry Cres. Oshawa ON L1J 2E3	432.00
	Rankin, Ted		P.O. Box 72 Oshawa ON L1N 5R7	416.00
	REYES, JAMIE		161 wILLOWBROOK Dr. Whitby ON L1R 2Y1	923.08
	Rose, Micky		1926 Cocklin Cres. Oshawa ON L1K 0T6	1,384.62

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Preferred	Sinclair, Shawn		382 Chaleur Ave. Oshawa ON L1J 6N7	468.00
	Smith, Miranda(Randy)		3 JANE LANE Ajax ON L1S 4E2	504.00
	STEWART, AUSTIN		81 Hawkins Cres. Ajax ON L1S 4Y7	432.00
	VAN ROON, JAMES		55 William St. E., Unit PH16 Oshawa ON L1G 7C9	1,338.46
Secured	Business Development Bank of Canada		400 Dundas Street West Whitby ON L1N 2M7	
	The Toronto Dominion Bank		2 King Street East, 2ND Whitby ON L1N 7L3	800,000.00
Unsecured	1331824 Ontario Ltd. o/a Print Work		3 Dawson Street Whitby ON L1N 6B3	39,789.10
	24-7 INTOUCH		240 Kennedy Street, Second Floor Winnipeg MB R3C 1T1	259,747.76
	451 Media Group Jessica Gentile		244 West 54th St. 8th Fl. New York NY 10019	4,608.69
	A Crowded Coop, LLC USD		14253 169TH DR SE, SUITE 147 MONROE WA 98272	348,199.56
	A2 DESIGN INC.		PO BOX 13582 MISSISSAUGA ON L5N 8G5	18,709.76
	Accent Trading LLC		2089 Cape Cod Place Minnetonka MN 55305	373.79
	Aikman, Colin		182 Hazelwood Dr. Whitby ON L1N 3L8	2,153.85
	AINSWORTH, BEN		484 Fairleigh Ave. Oshawa ON L1J 2W6	157.69
	Amazon Web Services		410 Terry Ave N. Seattle WA 98109-5210 USA	4,285.03
	Amy Wilson		714 Adelaide Ave East Oshawa ON L1G 2A9	1,384.62
	APM COMMERCIAL CLEANING SERVICES INC.		341 KENDALWOOD RD. WHITBY ON L1N 2G2	3,660.07
	Asteroid Base Inc.		84 Walpole Ave Toronto ON M4L 2J1	14,950.00
	Barrett Biggers		547 Sundown Trail Casselberry FL 32707	803.28
	Beaverbrook Co. Screen Printing		746 Warden Avenue, Unit 12 Toronto ON M1L 4A2	8,129.05
	Bell Canada Acct # 527678396		P.O. Box 3650 Station Don Mills Toronto ON M3C 3X9	677.34
	Bell Canada Acct # 527678523		P.O. Box 3650 Station Don Mills Toronto ON M3C 3X9	658.17
	Bell Canada Acct # 527701291		P.O. Box 3650 Station Don Mills Toronto ON M3C 3X9	958.01
	Bell Canada Acct # 905 743 1400 (562)		P.O. Box 9000 Stn Don Mills North York ON M3C 2X7	203.02
	Black Fawn Chad Archibald		73 Kingsmill Ave Guelph ON N1E 5W1	34,465.00

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Unsecured	Bleacher Creatures USD		527 Plymouth Road Plymouth Meeting PA 19462	55,227.81
	Brian Bobechko		160 Pine Valley Crescent Woodbridge ON L4L 2W4	4,648.36
	Brooklin Bulletin Publishing Co Ltd		105 Industrial Drive, Unit 1 Whitby ON L1N 5Z9	6,989.02
	Bruce Bishop		1675 Pepperwood Gate Pickering ON L1X 2G1	2,682.20
	Buckle Down		900 Bromton Drive Westbury NY 11590	82,293.00
	Business Development Bank of Canada		400 Dundas Street West Whitby ON L1N 2M7	50,000.00
	By George!		13 Orchard, Suite 100 Lake Forest CA 92630	384,456.71
	Campbell, Meghan		11 HOPKINSON CRES Ajax ON L1T 4C9	307.69
	Canada Material Handling Ltd.		P.O. Box 537 506 Victoria Steet East Whity ON L1N 5V3	2,367.92
	Canada Post		2701 Riverside Dr. Ottawa ON K1A 0B1	14,129.04
	CAP SMITH INC Adam Allen		2240 Old Lake Mary Rd Sanford FL 32771	14,315.96
	Cartridge World Oshawa		250 Taunton Rd. East, #10 Oshawa ON L1G 7T1	529.87
	CASSELS BROCK & BLACKWELL LLP		2100 SCOTIA PLAZA 40 KING STREET WEST TORONTO ON M5H 3C2	20,772.32
	CDW Canada Inc.		P..O. Box 57720 Postal Station A Toronto ON M5W 5M5	74.12
	Chapterhouse Comics Fadi Hakim		25 Skey Lane Toronto ON M6J 3V2	2,764.65
	Chartio Inc		222 Kearny Street 5th Floor San Francisco CA 94108	7,950.21
	Cine Maison Royale		3737 Cote-Vertu Saint-Laurent QC H4R 2C9	7,797.75
	CLE Capital Inc.		3390 South Service Road, Suite 104 Burlington ON L7N 3J5	589.86
	CMFG		101-5100 Dixie Road Mississauga ON L4W 1C9	6,048.00
	Colin Aikman		287 Waverly Road Toronto ON M4L3T5	1,801.85
	CONCEPT ONE - FOB CHINA ORDERS		PO Box 360286 Pittsburgh PA 15250-6286	12,049.20
	CONCEPT ONE CANADA OFFICE		700 McCaffrey Montreal QC H4T 1N1	33,296.86
	Copycats Media		2155 Niagara Lane N Suite 110 Minneapolis MN 55447-4654	13,464.86
	Coyle Corrugated Containers Inc		5600 Finch Ave East Scarborough ON M1B1T1	88,832.52
	Cryptozoic Entertainment LLC		25351 Commercentre Drive, Suite 250 Lake Forest CA 92630	79,663.43

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Creditor Type	Name	Attention	Address	Claim $
Unsecured	DAGUIO, JAMES		66 BARNHAM ST Ajax ON L1Z 0M5	123.08
	Dark Horse Comics		10956 SE Main Street Milwaukie OR 97222	69,625.93
	Decalcomania		890 E. Franklin, Ste 205 Meridian ID 83642	13,013.17
	Delivery Net		45 Mural St., Unit 3 Richmount Hill ON L4B 1J4	6,103.48
	DGL GROUP		195 Raritan Center Park Edison NJ 08837	57,042.38
	DHL eCOMMERCE		C/O T10210C P.O. BOX 4918, STN A TORONTO ON M5W 0C9	99,135.83
	Diamond Comic Distributors Inc		10150 York Road, Suite 300 Hunt Valley MD 21030 USA	257,804.21
	DLA PIPER LLP		P.O. BOX 75190 BALTIMORE MD 21275	10,892.98
	DMC		220 CLEMENTS RD W. UNIT #14 AJAX ON L1S 3K5	173.68
	DUNE CRAFT		P.O. BOX 72428, CLEVELAND OH 44192	19,055.41
	E-POP		2211 Hawks Landing Fayetteville AR 72703	36,540.00
	Echo-Graphics Inc.		160 Cidermill Ave. Unit 19-20 Concord ON L4K 4K5	5,154.26
	Elephant-Gun		970 16th Place Vero Beach Fl 32960 USA	21,679.59
	Enbridge Consumers Gas	Bankruptcy Department	- 91 00 22 24288 2 P.O. Box 650 Toronto ON M1K 5E3	4,535.27
	Entertainment Earth, Inc.		61 Moreland Rd. Simi Valley CA 93065	29,550.31
	Eric Andrade		45 Foursome Cres Toronto ON M2P 1W1	10,539.30
	Eric Barnett		P.O box 12 Toronto B, 119 Spadina Avenue Toronto ON M5T 2T2	4,358.74
	FACEBOOK INC.		ATTN: ACCOUNTS RECEVEIVABLE 15161 COLLECTIONS CENTER DRIVE CHICAGO IL 60693	86,043.37
	FanSets, LLC		6140 S. Gun Club Rd. K6 Aurora CO 80016	22,455.71
	FanWraps, Inc.		PO Box 635 Union ME 04862	5,020.50
	Fascinations		19224 Des Moines Memorial Drive Seattle WA 98148 USA	29,369.78
	Fishing Cactus		Avenue Guibal et Devillez 1, Mons Belgium France	11,212.35
	Five Spice Projects Inc.		95 Bathurst Street, Suite 724 Toronto ON M5V 0H7	1,898.40
	FOUR POINTS EXPRESS INC.		10 ALDEN ROAD UNIT 7 MARKHAM ON L3R 2S1	8,537.82
	Fun 2 Play		926 Willard Drive - Ste. 144 Green Bay WI 54304	7,413.69

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Creditor Type	Name	Attention	Address	Claim $
Unsecured	Funko LLC		P.O. BOX 677876 DALLAS TX 75267-7876	231,852.48
	Gentflow Inc.		1470 Peel, Tower A-260, 2nd Floor Montreal QC H3A 1T1	23,743.56
	Gentle GIant		PO Box 534963 Atlanta GA 30353-4963	262.10
	GoInterpay c/o Calgary Foreign Exchange Ltd.		1700 - 150 9th Avenue SW Calgary AB T2P 3H9	4,661.25
	Google Inc.		Dept. 33654 P.O. Box 39000 San Francisco CA 94139	7,630.72
	Grand and Toy		PO Box 5500 Don Mills ON M3C 3L5	320.24
	Graphics Production Group Ltd.		120 Milner Ave, Unit 10 Scarborough ON M1S 3R2	58,692.82
	H.E.R. Accessories		P.O. Box 850 Edison NJ 08818	25,361.99
	Hasbro Entertainment		2950 Hollywood Way BURBANK CA91505 USA	4,610.73
	High Point Design LLC.		23405 Network Place Chicago IL 60673	52,120.00
	Hill Wholesale Gaming		118 Imaging Lane Derry PA 15627	3,528.00
	I Cup Inc		1152 Marlkress Road Cherry Hill NJ 08003	91,414.29
	Imports Dragon		2515 De la Renaissance Boisbriand QC J7H 1T9	52,800.00
	Innex Inc. - USD		325 ENTERPRISE PLACE POMONA CA 91768	22,019.28
	Insight Editions		800 A. St San Rafael CA 94901	232,768.64
	Iron Gut Anthony Marks		Unit 5 Station Yard Trading Estate Station Road, holmes Chapel, Cheshire England CW4 8AA	15,750.00
	Joe Chianakas		6407 N. Post Oak Rd Peoria IL 61615	4,112.64
	Joel Furtado		307 - 1833 Crowe Street Vancouver BC V5Y 0A2	1,808.00
	JRC Toys - USD		5589 Royalmount, Suite 100 Montreal QC H4P 1J3	10,071.36
	Just Funky		201 E. Liberty Street, Suite 202 Wooster OH 44691	29,934.85
	Katalyst Sales Group		1925 Leslie Street Toronto ON M3B 2M3	54,771.62
	Level Up Wear SA		Lutzelaustrasse 37 100 BP Amsterdam Switzerl	37,501.62
	Little Buddy, LLC USD		7422 Orangewood Ave Garden Grove CA 92841 USA	15,386.12
	MAC Wholesale		140 Laurel Street POBox 480 E. Bridgewater MA 02333 USA	2,877.04
	MACVAD Hamish Miller		50 Burnhamthorpe Road West, Suite 205 Mississauga ON L5B 3C2	9,900.14

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Creditor Type	Name	Attention	Address	Claim $
Unsecured	Mark Prospero		26 Gotham Crt Toronto ON M6M 2N8	4,182.96
	MARRS Media Inc.		1411 Dufferin Street Toronto ON L1N 5V8	42,545.25
	Marvel Entertainment		123W 50th Street New York NY 10020 USA	32,656.80
	Max Wittert		158 Johnson Ave. #501 Brooklyn NY 11206	2,621.80
	McFarlane Toys		1711 W. Greentree Dr, Suite 212 Tempe AZ 85284	236.43
	Meghan Campbell		11 Hopkinson Cres Ajax ON L1T 4C9	318.95
	Merangue International Limited		55 Travail Rd Unit #2 Markham ON L3S 2J1	5,593.95
	Metro Customs Brokers Inc.		407 Rue McGill Bureau 900 Montreal QC H2Y 2G3	587,331.67
	MILLER WASTE		1220 SQUIRES BEACH ROAD PICKERING ON L1W 3Z5	2,061.36
	Mint Brook Meadow Teas Ltd		2912 Dalton Fox Lake Road Dalton OH 44618	7,633.59
	Moises Escudero Artist		3 Hondonera Street, La Iruela 23476 Jaen Jaen Spain	680.35
	Monster Factory	Mark Hall	23 Fraser Avenue Toronto ON M6K 1Y7	35,742.66
	Moore Packaging Corporation Jamie Francoeur		191 John St. Barrie ON L4N 2L4	7,763.95
	Morlan Reddock		6 Beckenridge Drive Markham ON	5,885.42
	MR. JANITORIAL SUPPLIES		1125 KERRISDALE BLVD. NEWMARKET ON L3Y 8W1	1,426.36
	MULTIVERSE STUDIO		9316 Deering Ave Chatsworth CA 91311	35,982.09
	MVD Entertainment Group		203 Windsor Road Pottstown, PA 19464 USA	45,964.80
	National Geographic		1145 17th Street, NW Washington DC 20036	73,453.35
	National Leasing		1525 Buffalo Place Winnipeg MB R3T 1L9	917.54
	NEBS Business Products Limited		330 Cranston Cres Midland ON L4R4V9	1,674.56
	NECA		PO Box 5651 Clark NJ 07066 USA	59,458.03
	Netpros		239 Colborne Street London ON N6B 2S4	889.91
	NJ Croce		c/o N.J. Croce Company P.O. Box 60288 Los Angeles CA 90060-0288	19,142.93
	Northern Inc.		300 Wellington Street Unit 200 London ON N6B 2L5	59,655.53
	Novel Comics Inc.		117 Runnymede Road, #209 Toronto ON	1,071.04
	Ocelot Society		19 avenue d'Italie 75013 Paris France	12,049.20

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Unsecured	OMNITRANS CND		6303 Airport Road, Sutie 401 Mississauga ON L4V 1R8	104,000.53
	Osler, Hoskin & Harcount LLP		1 First Canadian Place PO BOX 50 Toronto ON M5X 1B8	121,005.14
	OZZ Electric		20 Floral Parkway Concord ON L4K 4R1	2,201.35
	Paladone		Apex House, Dolphin Way Shoreham-by-Sea UK BN4 36NZ	30,364.45
	Paladone Corporate Office		Brighton Rd Shoreham--by-Sea UK	6,509.95
	Penguin Random House Canada		1 Toronto Street, Ste 300 Toronto ON M5C 2V6	19,034.62
	Pennyroyal Studio		5720 Murietta Ave Van Nuys CA 91401	190,451.40
	Pivotal Integrated HR Solutions		420 Briannia Rd E. Suite 108 Mississauga ON L4Z 3L5	3,842.00
	Pixelnest Studio		81 Mail Francois Mitterand 35000 Rennes France France	12,432.00
	Planet Superheroes		308, 3rd Floor, Mahavir Industrial Estate Andheri(East), Mumbai India	88,054.72
	PPW Toys		811 Wilshire Blvd, Suite 550 Los Angeles CA 90017	17,363.81
	Pricewaterhouse Coopers LLP		PwC CAC/PwC Centre 354 Davis Road Suite 600 Oakville ON L6J 0C5	47,460.00
	Pyramid America		1 Haven Avenue Mt Vernon NY 10553	30.00
	Rakuten Marketing LLC		215 Park Avenue South, 9th Floor New York NY 10003	58,506.05
	Ramon Perez		533 College St. Suite 304 Toronto ON M6G 1A8	2,079.30
	Raven Banner Releasing Inc.		33 Villiers St, Suite 201 Toronto ON M5A 1A9	32,036.63
	Rebellion Publishing		Riverside House, Osney Mead Oxford UK OX20ES	6,497.00
	ReedPOP		c/o REED EXHIBITIONS 383 MAIN AVE NORWALK CT 06851	146,018.86
	RIGHT ON!		861 Denison St #110 Markham ON L3R 3L6	8,555.85
	Ripple Junction		6183 Centre Park Dr. West Chester OH 45069	4,599.50
	RoomMates, a division York Wallcoverings		750 Linden Ave York PA 17404	267.48
	RP Toys CDN		1090 Aerowood Drive, Unit #1A Mississauga ON L4W 1Y5	11,105.64
	Sassybot		Archimedesstraat 17 Breda Netherla Netherlands	8,258.67
	Seedlings		923 E. 3rd Street, Unit 115, Los Angeles, CA 90013 USA	93,617.77
	Sensible Heating & Air Conditioning Ltd.		75 National Crescent Brampton ON L7A 1G9	1,570.82

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Unsecured	Shiver Games		IDA Aalbergintie 3 A 60 Helsinki 00400 Liechtenstein 00400	4,032.00
	Shout Factory Kathy Callahan		2034 Armacost Ave, Floor 1 Los Angeles CA 90025	21,726.98
	Showtime Networks Inc.		1633 Broadway New York NY 10019	38,648.78
	Simon & Schuster Inc.		P.O. Box 70660 Chicago IL 60673-0660	84,312.38
	Smartsheet.com, Inc.		Dept 3421 PO BOX 123421 Dallas TX 75312-3421	3,146.16
	Space Goat		1007 N. Forest St A Bellingham WA 98225	20,349.76
	Stuff2Color Kevin Danaher		PO Box 2070 Eugene OR 97402	9,265.04
	Super 7		3135 24th Street San Francisco CA 94110	41,036.14
	Surreal Entertainment		2018 Great Trails Dr Wooster OH 44691	191,841.04
	Tech 4 Kids Inc		1200 Aerowood Drive, Unit 28 Mississauga ON L4W 2S7	4,669.62
	Technosport International Ltd.		7850 Rue Bombardier Montreal QC H1J 2G3	228,768.86
	THE FORECAST AGENCY		309 E. 8th St, Suite 404a LOs Angeles Ca 90014 USA	204,701.18
	The IP Factory		Unit 2, 26/F, Mega Trade Centre, 1 Mei Wan St Hong Kong Hong Kon	14,875.79
	The Toronto Dominion Bank		2 King Street East, 2ND Whitby ON L1N 7L3	200,000.00
	Titan 1 Studios		200 Bay Street, Box 64044 Toronto ON M5J 2T6	11,413.00
	Titan Merchandise		Greengate Middleton Manchester UK M24 1FD	78,364.02
	Titan Publishing Group Ltd		114 Southward Street London UK SE1 0UP Great Britain	25,744.40
	Tom Kennedy		253A New Cross Road London UK SE! 45UL	1,344.00
	Trends International		3755 Laird Rd Unit 3 Mississauga ON L5L 0B3	55,509.51
	TWO GHOULS PRESS Elise Brunkel		5081 THIRD AVE LOT F1 Dothan AL 36301	5,791.19
	Two Tribes		Arnhemseweg 6, 3817 CH Amersfoort Netherla	12,297.60
	Ty Canada LLC		PO BOX 5377 Oak Brook IL 60522-5377	24,083.06
	UCC Distributing Inc		2580 Pioneer Ave, Suite A Vista CA 92081	21,452.58
	Udon		335 N Ohio Ave Fremont OH 43420 USA	28,618.70
	ULINE Canada Corporation		Box 3500 RPO Streetsville Mississauga ON L5M0S8	10,352.29

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Unsecured	Underground Toys LLC		New Commercial Capital, Inc. P.O. Box 749269 Los Angeles CA 90074-9269	31,731.88
	Unemployed Philosophers Guild		105 Atlantic Ave #1 Brooklyn NY 11201 USA	36,523.93
	UPD Inc. Fred Dardashti		4507 S. Maywood Ave. Vernon CA 90058	22,137.51
	UPS Canada Toronto		P.O. Box 4900, Station A Toronto ON M5W 0A7	1,391.79
	USAopoly Brent Navratil		5607 Palmer Way Carlsbad CA 92010	11,180.37
	Vandor		165 Main St #400, Salt Lake City UT	22,512.34
	Vanguard Global Services ULC		265 Export Boulevard Mississauga ON L5S 1Y4	197.75
	Vipond Systems Group Division of Vipond Inc.		6380 Vipond Drive Mississauga ON L5T 1A1	1,017.00
	WELLPRINT INCORPORATED		380 E 1st Street, Suite B TUstin CA 92780 USA	282.85
	Whatnot Toys, Inc.		PO Box 35420 Los Angeles CA 90035	7,730.23
	World Trade Jewelers		12 East 46th St, 2nd Floor New York NY 10017	24,436.33

IN THE MATTER OF THE BANKRUPTCY OF
NERD BLOCK INC.

SUPPLEMENTARY MAILING LIST

Office of the Superintendent of Bankruptcy - Toronto Division Office
Yonge Richmond Centre
151 Yonge St. 4th Floor
Toronto, ON M5C 2W7

Superior Court of Justice
Bankruptcy Court Division
330 University Ave. 7th Floor
Toronto, ON. M5G 1R7

Folger Ribinoff LLP
77 King St. West Suite 300
P.O. Box 95
TD Center North Tower
Toronto, ON. M5K 1G8
(Attn. M. Kaplan)

Tiger Banon Inc.
716-1010 Sherbrook West Street
Montreal, ON M5K 1G8
(Attn: McAaron Tiger)

Lazarus & Lazaris P.C.
240 Madison Avenue 8h Floor
New York, NY 10016
(Attn. N. Lazarus)

Speigel Nicholas Fox LLP
30 Eglington Ave West Suite 400
Mississauga, ON L5R 3E7
(Attn. Fox Irving)

Shiller LLP Barrister & Solicitor
197 Spadina Ave Suite 402
Toronto, ON M5T 2C8
(Attn. David Shiller)

Thornton Grout Finnigan LLP
Toronto, Dominion Centre
100 Wellington Street West Suite 3200
P.O. Box 329
Toronto, ON. M5K 1K7
(Attn, Leanne Williams)

Kestenberg Siegal Lipkus LLP.
Barrister & Solicitors
65 Granby Street,
Toronto. ON. M5B 1H8
(Attn. Michael Kestenberg)

Moneris Solutions Corporation
3300 Bloor Street West
Toronto, ON.
M8X 2X2

ROSEN GOLDBERG
INSOLVENCY & RESTRUCTURING

Rosen Goldberg Inc., 5255 Yonge Street, Suite 804, Toronto, Ontario Canada M2N 6P4 |
Tel: 416-224-4225 Fax: 416-224-4330 email:ebowles@rosengoldberg.com
www.rosengoldberg.com

Estate Number: 31-2279215

PROOF OF CLAIM

In the matter of the bankruptcy of Nerd Block Inc.

and the claim of _____ creditor.

All correspondence regarding this claim should be sent to the following address: _____

SEE No. 1 I, _____ *(name of creditor or representative of the creditor)*, of _____ *(full address)*, do hereby certify:

SEE No. 2 1. that I am a creditor of the above-named debtor (or that I am _____ *(state position or title)* of _____ *(name of creditor)*

SEE No. 3 2. That I have knowledge of all the circumstances connected with the claim referred to below.

SEE No. 4 3. That the debtor was, at the date of the bankruptcy (*or* the date of the receivership, *or in the case of a proposal*, the date of the notice of intention *or* of the proposal, *if no notice of intention was filed*), namely the *30th* day of August , 2017 , and still is, indebted to the creditor in the sum of $ _____ , as specified in the statement of account (*or* affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (*The attached statement of account, or affidavit or solemn declaration must specify the vouchers or other evidence in support of the claim.*)

SEE No. 5 4. (*Check and complete appropriate category.*)

( ) A. UNSECURED CLAIM OF $ _____ *(other than as a customer contemplated by Section 262 of the Act)*

That in respect of this debt, I do not hold any assets of the debtor as security and (*Check appropriate description)*

( ) Regarding the amount of $ _____ , I claim a right to a priority under section 136 of the Act.

( ) Regarding the amount of $ _____ , I do not claim a right to a priority.

(Set out on an attached sheet details to support priority claim.)

( ) B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE $ _____

THAT I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

( ) C. SECURED CLAIM OF $ _____

That in respect of this debt, I hold assets of the debtor valued at $ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

( ) D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF $ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of $ _____

(Attach a copy of sales agreement and delivery receipts.)

( ) E. CLAIM BY WAGE EARNER OF $ _____

( ) That I hereby make a claim under subsection 81.3(8) of the Act in the amount of $ _____

( ) That I hereby make a claim under subsection 81.4(8) of the Act in the amount of $ _____

( ) F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF $ _____

( ) That I hereby make a claim under subsection 81.5 of the Act in the amount of $ _____

( ) That I hereby make a claim under subsection 81.6 of the Act in the amount of $ _____

( ) G. CLAIM AGAINST DIRECTOR $ _____

(To be completed when a proposal provides for the compromise of claims against directors)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

( ) H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM $ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

SEE No. 6 5. That, to the bests of my knowledge, I am (or the above-named creditor is) (*or* am not *or* is not) related to the debtor within the meaning of Section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

SEE No. 7 6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three (3) months (*or, if the creditor and the debtor are related within the meaning of Section 4 of the Act or were not dealing with each other at arm's length,* within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2(1) of the Act: (*Provide details of payments, credits and transfers at undervalue.*)

(***Applicable only in the case of the bankruptcy of an individual.***)

( ) Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

( ) I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

SEE No. 8 Dated at _____, this _____ day of _____, _____

_____ _____

Signature of Witness Signature of Creditor

Telephone: _____ Fax: _____ E-Mail: _____

NOTE: If an affidavit or solemn declaration is attached, it must have been made before a person qualified to take affidavits or solemn declarations.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor. Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

NOTE: If a copy of this Form is sent electronically by means such as email, the name of and contact information of the sender, prescribed in Form 1.1, must be added at the end of the document.

IF YOU HAVE ANY QUESTIONS ABOUT COMPLETING YOUR PROOF OF CLAIM FORM, PLEASE CONTACT THE TRUSTEE'S OFFICE AT: (416) 224-4225

GENERAL PROXY

In the matter of the bankruptcy (or of the proposal) of: _____

I/We _____ (*name of creditor*), of _____ (*name of city or town*), a creditor in the above matter, hereby appoint _____ of _____ _____, to be my/our proxy in the above matter (excepting only as the receipt of dividends), with (*or* without) power to appoint another proxy in his or her place.

SEE No. 9 Dated at _____, this _____ day of _____, _____

_____ _____

Signature of Witness Signature of Creditor

PLEASE READ THIS CAREFULLY BEFORE YOU PREPARE YOUR PROOF OF CLAIM

1. The person making this claim must personally sign this form. **The signature must be witnessed.**

2. If you are signing this form on behalf of a corporation or other person you must state the title or capacity in which you are acting, such as "credit manager", "accountant", "controller", "authorized agent", etc. This form must be signed by the person making the declaration.

3. You must have knowledge of the circumstances connected with the claim.

4. Please fill in the date of the bankruptcy as shown on the Notice to Creditors. **The proof of claim is incomplete unless you include a statement (marked "Schedule A").** The balance on this statement must be complete and agree with the balance claimed by you as of the date of bankruptcy. It must show the date, number and amount of all invoices or charges, together with the date, number and amount of all credits or payments. A "balance forward" or one line figure **does not** meet the disclosure requirements for proofs of claim issued by the Superintendent of Bankruptcy.

5. Please check (x) the type of claim which applies to you. ****PLEASE DO NOT LEAVE THIS SECTION BLANK****

   If you have a regular unsecured claim, then please check (x) beside the phrase "I do not claim a right to a priority".

   A priority claim is only granted to specific creditors under Section 136 of the *Bankruptcy and Insolvency Act.* Please review the legislation to determine if you are eligible to make such a claim in this estate.

   If you have a **SECURED CLAIM**, you must:

   (a) insert the value that you feel your security is worth, **and**

   (b) prove that you are secured by attaching a copy of your security document (chattel mortgage and a copy of your financing statement issued under the *Personal Property Security Act,* etc.). If you hold a mortgage over real estate, please provide the trustee with a copy of the mortgage document.

6. If you are related to the bankrupt, please cross out the word "not". If you are related by blood or marriage to the bankrupt, then you should consider yourself a related person. If the bankrupt is a corporation, you would be considered to be related to it if you were a shareholder, or if your company was controlled by the same shareholders as the bankrupt corporation.

7. You **must** provide the **full** details of all payments and credits received from or allowed to the debtor during the period indicated.

8. The proof of claim is INCOMPLETE unless it has been **dated, signed and witnessed.**

9. If you wish to appoint a proxy, the proxy form must be completed and signed by the creditor. If the creditor is a corporation, the proxy must be signed in the corporate name and not necessarily by the individual signing the proof of claim form. If a corporation grants a voting proxy to an individual, the proxy section should be both signed, dated and witnessed. The *Bankruptcy and Insolvency Act* permits a proof of claim to be made by a duly authorized agent of a creditor, but this does not give a person power to vote at the first meeting of creditors or to act as the creditor's proxy unless the GENERAL PROXY section has been completed.

GENERAL INFORMATION

A creditor may vote either in person or proxy.

A debtor may not be appointed as proxy to vote on behalf of a creditor.

The trustee may be appointed as proxy to vote on behalf of a creditor.

A corporation may vote by an authorized agent at a meeting of creditors.

In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy section of the proof of claim.